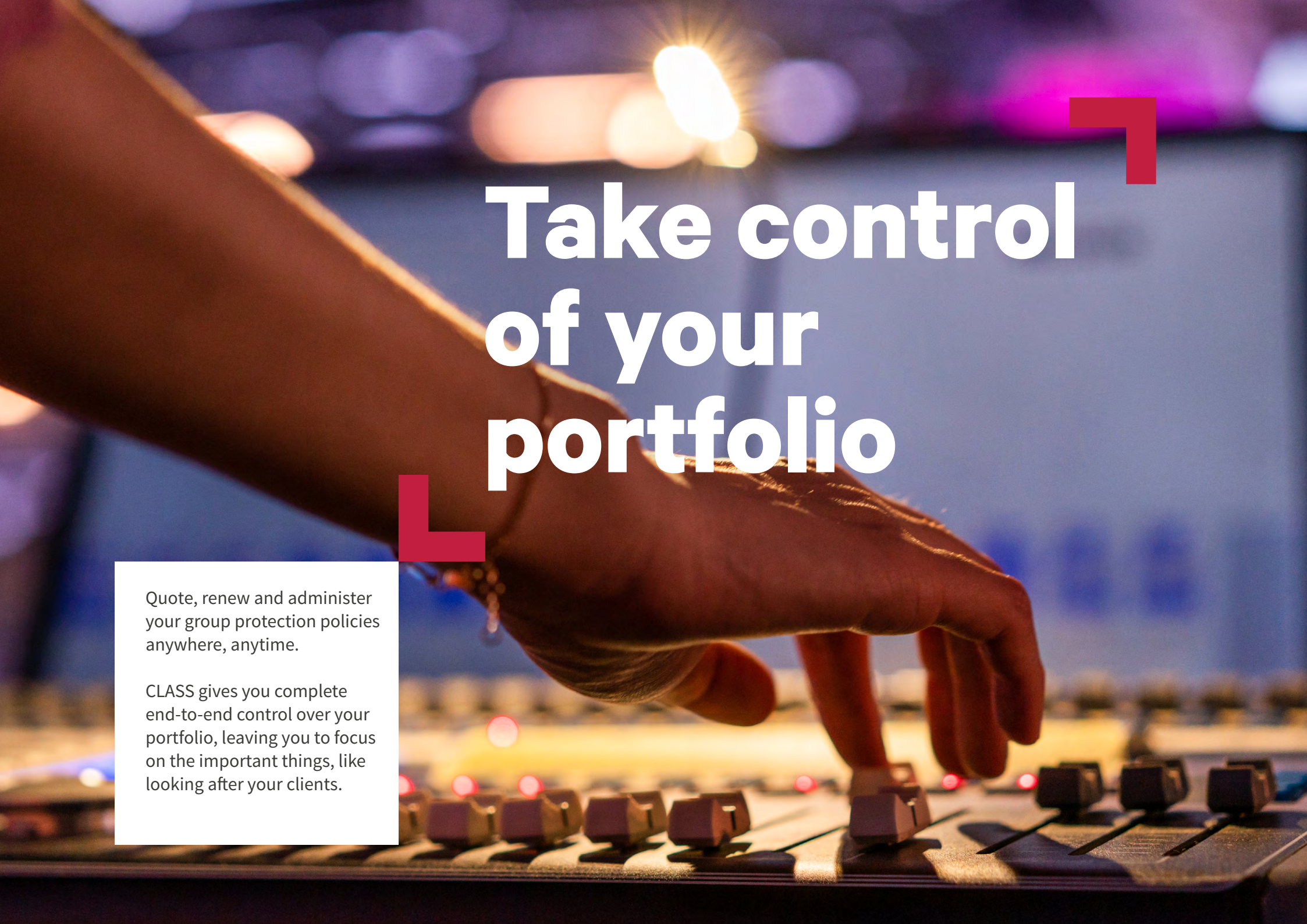




[Control]

**Canada Life's
Automated
Self-Service
(CLASS)**

What is CLASS?



Take control of your portfolio

Quote, renew and administer
your group protection policies
anywhere, anytime.

CLASS gives you complete
end-to-end control over your
portfolio, leaving you to focus
on the important things, like
looking after your clients.

Benefits

It's not just your clients who will see the immediate benefits of CLASS.

Speed



Get the job done quicker. Create more time to grow your portfolio.

- Sign up immediately – no waiting for login details
- Instant quotes, accounts and forms
- Just 15 minutes to quote and put a policy on-risk

Efficiency



Let technology handle the paperwork. We'll even remove any trust complexities with our Registered Master Trust, or Excepted Solution Trust.

- 18 reports on all your CLASS and non-CLASS policies with just a few clicks
- Quote, administer and renew all in one place
- Higher free cover levels less underwriting and admin

Cost



Admin costs become a thing of the past. Give your clients the best deal, every time.

- Low cost policies start at just £480pa
- Three year rate guarantee, instead of the standard two years
- Reduced policy fees on all products

Extra Support



Reduced cost doesn't mean reduced quality. Your clients get a range of extras for using CLASS.

- Wide range of employee and employer Support Services
- WeCare on every CLASS policy
- Market-leading customer service at every step

Key Fact

CLASS holds over 12% of all group insurance policies in the UK

Swiss Re 2023 & Canada Life MI



Want a quick quote?

Head to canadalife.co.uk/class and get started



Features

Packed with time-saving features, CLASS is the smarter way to manage your portfolio.

Quotes

Quickly create a quote for new CLASS schemes.

- 2 – 100 lives
- Multiple benefit options for all three products Life Insurance, Income Protection and Critical Illness
- Pre-existing medical loadings and non-medical restrictions waived, below the free cover level
- Less manual input – our intelligent system automatically recognises job titles

Renewals

Complete your client's renewal in minutes. Simply upload the employee data and CLASS will do the rest.

- Instant accounts
- Rate review year? CLASS will automatically produce a quote before you renew

Documents

Safely store your clients' most important documents, ready to download whenever you need them. Get instant access to pre-populated forms, including:

- Proposal forms
- Accounts
- Policy documents
- Invoices
- Direct Debit mandates
- And more

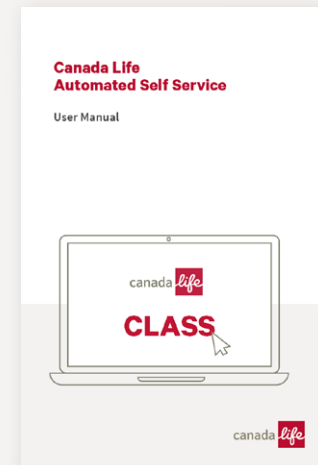
Reports

Get information on all your CLASS and non-CLASS policies in one place. Immediate access to 18 reports, including:

- Scheme overview
- Medical underwriting decisions
- Invoices and premiums paid
- Commission report
- And more

Want to learn more?

Take a look at our **CLASS User Manual**. It gives you step-by-step instructions on every area of CLASS.



Group Life Insurance

Peace of mind for employees and their loved ones.

Key Features



Cover options up to
8 x salary or a £550,000
fixed benefit



Enhanced £550,000
minimum free
cover level



Six month redundancy
cover as standard



Master Trust or Excepted
Soluton Trust available
on all policies

Support Services

CLASS policies come with a range of Support Services.*



Bereavement Counselling

Losing someone close can be devastating – no one should go through it alone. Our bereavement counselling service provides up to four telephone sessions with a qualified counsellor.**



Probate Helpline

Our probate Helpline provides access to probate experts who can help employees with matters such as advice on contents of a will, administration of estate, finding missing beneficiaries, applications for Grants of Representation, deeds of renunciation and applying for probate.



WeCare (CLASS only)

WeCare is a 24/7 online GP, mental health support service, a get fit programme, legal and financial guidance, plus much more. Using their phone, tablet or desktop, employees and their families have 24/7 access to thousands of experts.



Toothfairy

Toothfairy is the UK's first health regulated, smart dental app. Designed by dentists and partnering with real dentists in the UK, Toothfairy provides instant access to advice, guidance, and prescriptions..



myStrength

myStrength is a mental wellbeing app, designed to help employees overcome life's challenges. Support is personalised based on their preferences, helping them to tackle specific issues in their lives.

Get started

Simply **log in**
and you're ready to go

Visit **canadalife.co.uk/class**
and get started



* These services are non-contractual benefits provided through Canada Life and can be altered or withdrawn at any time.

** Adults (18+) receive, based on clinical assessment, up to 4 structure telephone sessions. Children (under the age of 18) are eligible for a 90-minute session.

Group Income Protection

Protecting employers and employees from the effects of long-term illness and injury.

Key Features



Cover options up to
75% of salary



Enhanced £75,000
minimum free cover level



National Insurance
and pension scheme
contributions can also
be covered



Limited claim payment
periods 2, 3 & 5 years

Support Services

CLASS policies come with a range of Support Services.*



WeCare (CLASS only)

WeCare is a 24/7 online GP, mental health support service, a get fit programme, legal and financial guidance, plus much more. Using their phone, tablet or desktop, employees and their families have 24/7 access to thousands of experts.



Second Medical Opinion

This service provides access to over 50,000 leading consultants worldwide. They offer second opinions on diagnoses and treatments for almost any condition.



Early Intervention Service

Early Intervention Service offers day-one absence management support. If an insured employee is absent, employers can call our helpline for immediate support and guidance.



Toothfairy

Toothfairy is the UK's first health regulated, smart dental app. Designed by dentists and partnering with real dentists in the UK, Toothfairy provides instant access to advice, guidance, and prescriptions..



myStrength

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Group Critical Illness

Financial peace of mind when an employee is diagnosed with a serious illness.

Key Features



Cover options up to
£500,000



£500,000 free cover level
for 10+ lives



Optional additional
illnesses can be added to
the core illnesses covered
on all policies



Children's cover on
every policy

Support Services

CLASS policies come with a range of Support Services.*



WeCare (CLASS only)

WeCare is a 24/7 online GP, mental health support service, a get fit programme, legal and financial guidance, plus much more. Using their phone, tablet or desktop, employees and their families have 24/7 access to thousands of experts.



Personal Nurse Service

The Personal Nurse Service provides long-term practical and emotional support over the phone with the same qualified nurse, for employees who make a Critical Illness claim.



Second Medical Opinion

This service provides access to over 50,000 leading consultants worldwide. They offer second opinions on diagnoses and treatments for almost any condition.



Toothfairy

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About Canada Life

We provide support when it's needed most

We are Canada Life Group Insurance, the UK's largest provider of group insurance. We have over 50 years' experience covering thousands of businesses throughout the UK.

Our mission is to help people when they need it most, so we specialise in three products that help employers do exactly that –

Life Insurance



Income Protection



Critical Illness cover



Canada Life Limited, registered in England and Wales no. 973271. Registered office: Canada Life Place, Potters Bar, Hertfordshire EN6 5BA. CLFIS (UK) Limited, registered in England and Wales no. 04356028 is an associate company of Canada Life Limited. Registered Office: Canada Life Place, Potters Bar, Hertfordshire EN6 5BA. Canada Life Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.

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GRP877 – 1123R

We now support



27,500
UK Employers*



2.98M
UK Employees*



£353BN
in benefits*



**We are the biggest
provider of Group
Insurance in the UK***

* Swiss Re Group Watch 2023 (as at 31 December 2022)