

Canada Life Group Life Master Trust

Deed of Participation

To join the Master Trust to hold registered group life policies

This document should only be completed, if

- You wish the benefits insured under a Registered Group Life Policy to operate under the rules of the Canada Life Group Life Master Trust, and
- The organisation is able to participate in the Canada Life Group Life Master Trust, and
- The Canada Life Group Life Master Trust satisfies your requirements

Master Trust

Deed of Participation

Deed of Participation for the Canada Life Group Life Master Trust

THIS DEED is made on

Date

BY:

(1) Participating Employer
Registered Number (if applicable)
Registered Address
(the “**Employer**”);

WHEREAS:-

- (A) By a trust deed dated 27th January 2015 (the “Trust Deed”) made between (1) the Sponsor and (2) the Trustee a trust was established as a Registered Scheme for the purpose of payment of lump sum benefits on death in respect of any Member (as those terms are defined in the Trust Deed) (the “Plan”).
- (B) The Employer wishes to become a Participating Employer in the Plan as defined in clause 1 of the Trust Deed.
- (C) Under clause 9 of the Trust Deed the Sponsor may admit any company or firm to participate in the Plan as a Participating Employer upon receiving notice from the new participating employer of its intention to participate in the form specified by the Sponsor, provided that the new participating employer is also covered by a Policy (as defined in the Trust Deed).

IT IS AGREED with effect on and from the date of this Deed, as follows:-

- 1. The Employer agrees to participate in the Plan as a Participating Employer and to pay the amount requested by the Trustee as the premium or premiums for the Trustee to apply in the purchase of a Policy or Policies and confirms that it has provided appropriate notice to the Sponsor of its participation.
- 2. The Employer further agrees and declares that it will at all times and in all respects be bound by and comply with the terms and conditions of the Plan as set out in the Trust Deed.
- 3. The Employer undertakes to indemnify and at all times to keep the Sponsor and the Trustee and each of them respectively indemnified against all actions, proceedings, claims and demands brought or made against the Sponsor and/or the Trustee and all losses, damages, liabilities, costs and expenses incurred or sustained by the Sponsor and/or the Trustee as a result of or in connection with any breach by the Employer of any of its obligations under this Deed and the Trust Deed.
- 4. This Deed shall be read as one with the provisions of the Trust Deed and shall be governed and construed in accordance with the laws of England and Wales.

Master Trust

Deed of Participation

Complete **one** of the following only

1

Where the Employer is a limited company or PLC:

Executed as a deed on behalf of the Participating Employer by the following authorised signatories	
Signature of Director of Limited Company or PLC	Signature of Director of Limited Company or PLC / Company Secretary
Full name in block capitals	Full name in block capitals

2

Where the Employer is an LLP:

Executed as a deed on behalf of the Participating Employer by the following authorised signatories	
Signature of Member of LLP	Signature of Member of LLP
Full name in block capitals	Full name in block capitals

Master Trust

Deed of Participation

3

Where the Employer is a Partnership:

Executed as a deed on behalf of the Participating Employer by the following authorised signatories	
..... Signature of Partner 1	..... Signature of witness
..... Full name in block capitals	..... Full name in block capitals
..... Signature of Partner 2 (if applicable)	..... Address of witness
..... Full name in block capitals	..... Occupation of witness

4

Where the Employer is a sole trader

Executed as a deed on behalf of the Participating Employer by the following authorised signatories		
		..... ..... ..... ..... Address of witness
..... Signature of Sole Trader	..... Signature of witness	
..... Full name in block capitals	..... Full name in block capitals	..... Occupation of witness

5

Where the Employer is an incorporated charity:

Executed as a deed on behalf of the Participating Employer by the following authorised signatories	
..... Signature Charity Trustee	..... Signature Charity Trustee
..... Full name in block capitals	..... Full name in block capitals

Master Trust Deed of Participation

For any other type of entity not referred to above – continued

(You must ensure that you have used a legally valid execution option. Failure to do so may invalidate your participation in the Master Trust)

Authorised Signatory	
Full name in block capitals	
Signature of witness	
Full name in block capitals	
Address of witness	
Occupation of witness	Company seal (where required)
Authorised Signatory (where required)	Authorised Signatory (where required)
Full name in block capitals	Full name in block capitals
Signature of witness	Signature of witness
Full name in block capitals	Full name in block capitals
Address of witness	Address of witness
Occupation of witness	Occupation of witness

Master Trust

Deed of Participation



Canada Life Limited, registered in England no. 973271. Registered Office: Canada Life Place, Potters Bar, Hertfordshire EN6 5BA. CLFIS (UK) Limited, registered in England no. 04356028 is an associate company of Canada Life Limited. Registered Office: Canada Life Place, Potters Bar, Hertfordshire EN6 5BA. Canada Life Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.

Canada Life and design are trademarks of The Canada Life Assurance Company.

GRP1189 – 1022R(A)