

Fund redirection request

To be used for:

- Flexible Life Plan (FLP)*
- Offshore Savings Account (OSA)**.

Please complete in BLOCK CAPITALS. Please see the important notes overleaf.

Please state the policy numbers that this request applies to.

Policyholder(s)

Policy number(s)

List the name(s) of the fund(s) and fund code(s) that you wish to redirect premiums to and the percentage that you wish to redirect (between 0% and 100%) for all of the policies stated above.

Fund code	Fund name to redirect premiums to	% of redirection
Total		100%

* FLP can be linked to a maximum of 4 funds at any one time
 **OSA can be linked to a maximum of 10 funds at any one time

Please note that the overall percentage should add up to 100%

Please print your name, sign and date (and tick the relevant box(es))

Full name (BLOCK CAPITALS)

Signature

Full name (BLOCK CAPITALS)

Signature

Full name (BLOCK CAPITALS)

Signature

Full name (BLOCK CAPITALS)

Signature

Date (day, month, year)

Policyholder

Assignee*

Trustee

Fund adviser**

Date (day, month, year)

Policyholder

Assignee*

Trustee

Fund adviser**

Date (day, month, year)

Policyholder

Assignee*

Trustee

Fund adviser**

Date (day, month, year)

Policyholder

Assignee*

Trustee

Fund adviser**

Important notes

1. Please clearly state the policy number(s).
2. All policyholders/trustees/assignees or their appointed fund adviser must sign this form.
3. We will use the unit price for the next working day following receipt of the next premium.
4. Where a request form has been incorrectly or partially completed there may be a delay in processing the instruction.
5. **Instructions received after midday will be processed the next working day.**
6. Please refer to the Canada Life International Limited website (www.canadalifeint.com) for fund codes and also to make sure the chosen fund(s) is/are open to new business.
7. Suspended funds may not be selected.
8. Canada Life International Limited reserve the right not to issue a service standard payment, should there be processing delays due to incomplete/incorrect forms being issued.
9. Policy charges will be deducted from the chosen fund(s) in the percentage(s) specified.
10. Any withdrawal will be deducted from the chosen fund(s) in the percentage(s) specified (OSA only).

* Assignee – Where a policy is assigned or charged as security (for example, to a bank as security for a loan) the assignees consent or authorisation may be needed.

** Fund adviser – A suitably authorised individual, partnership, company or other body which is/are appointed by the policyholder(s) to make investment decisions (and provide instructions) on their behalf.

