

# Registering an Adviser

## Equity Release and Mortgage products

This registration form should be completed by firms who are already registered with Canada Life Home Finance and wish to register an additional adviser.

It is for advisers who wish to recommend our mortgage products, including Lifetime Mortgages.

**All sections of this form are mandatory. Our Terms of Business can be found at [www.canadalife.co.uk](http://www.canadalife.co.uk)**

### 1 Name of business

Name of Firm (FCA authorised name)	
FCA Firm reference number (as it appears on the FCA register)	

### 2 Adviser

<b>Adviser</b>	Name	
	Telephone number	
	Correspondence address (if different to registered address)	
	Unique email address	
	Administrator email address	

## 2 Adviser (continued)

Please tick this box to confirm this adviser is qualified to advise on and arrange (bring about) regulated mortgage contracts and equity release transactions

Please tick this box to confirm that the Firm has completed satisfactory fit and proper checks on this adviser

Please tick this box to confirm that this adviser holds an appropriate qualification in equity release as prescribed by the FCA

Please tick this box to confirm that this adviser has reviewed our products and their features on our website

## 3 Declaration

By signing this declaration, the Firm hereby declares that the information provided is true and correct.

Signed by

<b>Print name</b>	
<b>Job title</b>	
<b>Date</b>	

## Contact us

Please send your completed form to:

**By email**

[hf-applications@canadalife.co.uk](mailto:hf-applications@canadalife.co.uk)



If you have any queries:

**Call our team**

0800 068 0212



**Visit our website**

[www.canadalife.co.uk](http://www.canadalife.co.uk)

